Recurrent shoulder instability

M.N. Naderi Fellowship in shoulder and arthroscopic surgery





Glenohumeral Instability

- one of the most unstable joint (50% of all dislocation)
- Young age is a specific risk factor
- Anterior instability (>90% recurrent dislocations)



Shoulder Instability?

When ?

Acute , Neglected (chronic) , Recurrent

How?

Traumatic , Atraumatic , Voluntary

Direction?

Anterior, Posterior, Inferior, Multidirectional

Degree ?

Dislocation , Subluxation

Accompanying symptoms ?

• Pain , Stiffness ,,,

Pathological humeral translation that results in clinical symptoms of pain & dysfunction

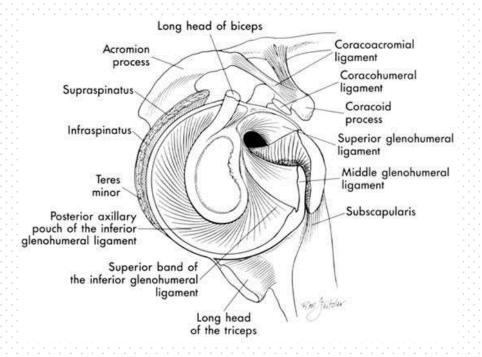
- Instability (symptom)
- ranging from a vague sense of shoulder dysfunction to an obvious fixed dislocation
- Laxity (sign)



Mobility \iff Stability

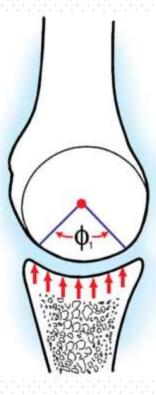
Shoulder Joint Stabilizers

- Bony anatomy
- Glenoid labrum
- Joint capsule
- Rotator cuff muscles
- Glenoid version
- Negative intraarticular pressure
- Synchronous mobility of the scapula and humeral head



Bony anatomy

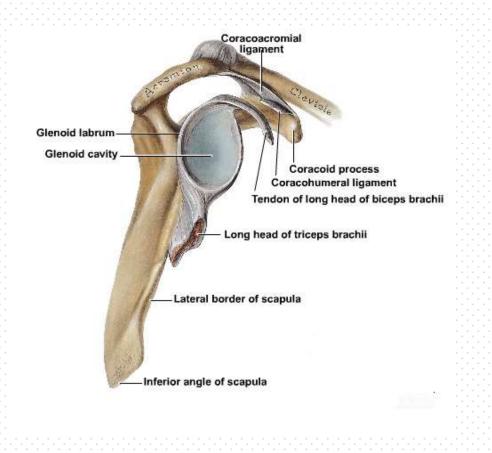
bony anatomy of the shoulder joint does not provide inherent stability (1/4 of the humeral head articulates with the glenoid)
 close concavity-convexity match to the humeral head

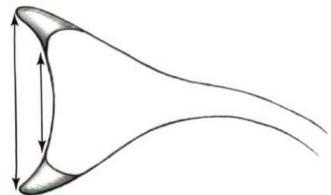


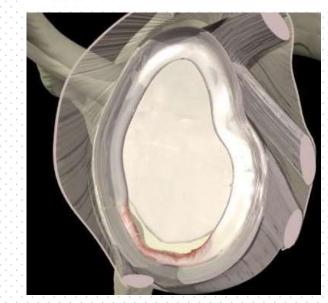


Glenoid labrum (fibrocartilaginous ring)

increases the surface area and the depth of the glenoid cavity (50%) point of attachment for glenohumeral ligaments and long head of biceps chock block" to humeral head translation

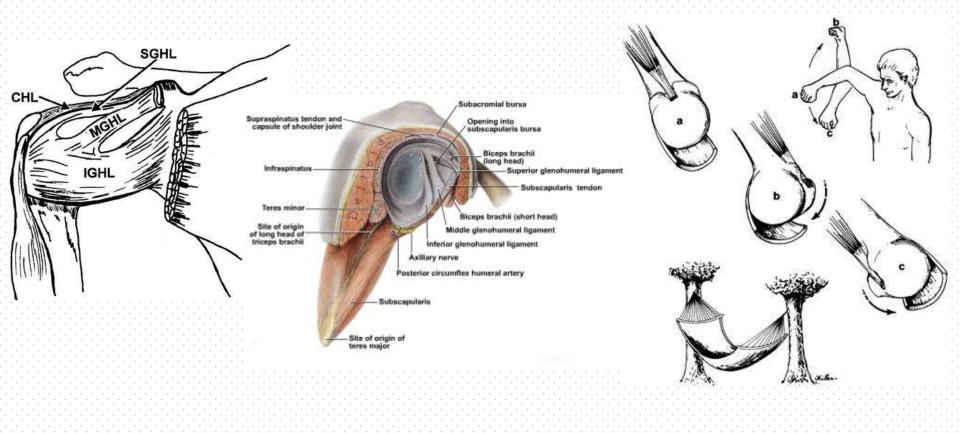






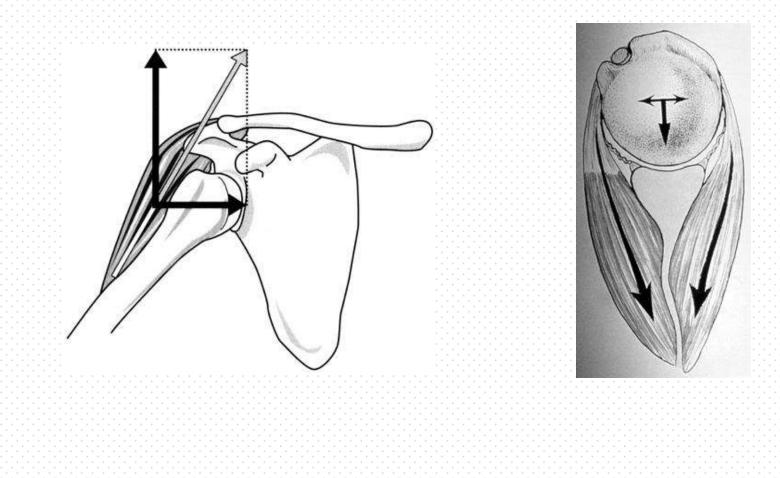
Joint capsule (capsuloligamentous complex)

Lax capsule reinforced by glenohumeral ligaments (SGHL-MGHL-<u>IGHL</u>)

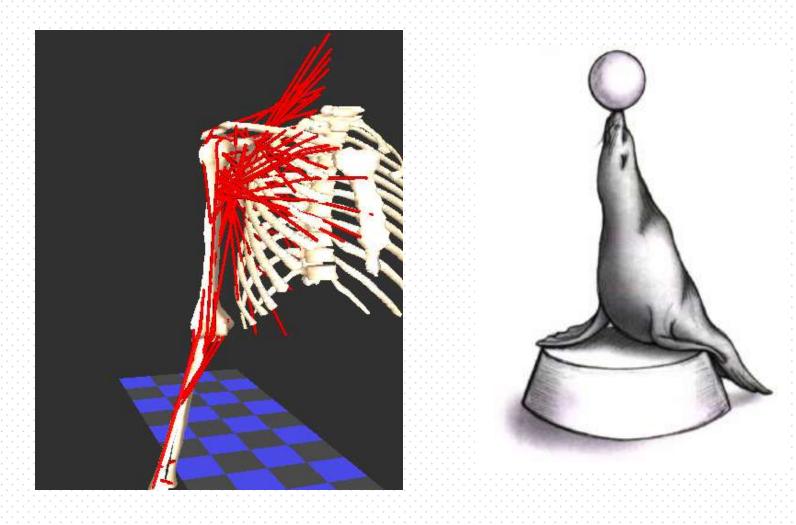


Rotator cuff muscles and long head of the biceps tendon (dynamic stabilizers)

concavity-compression mechanism



Synchronous mobility of the scapula and humeral head



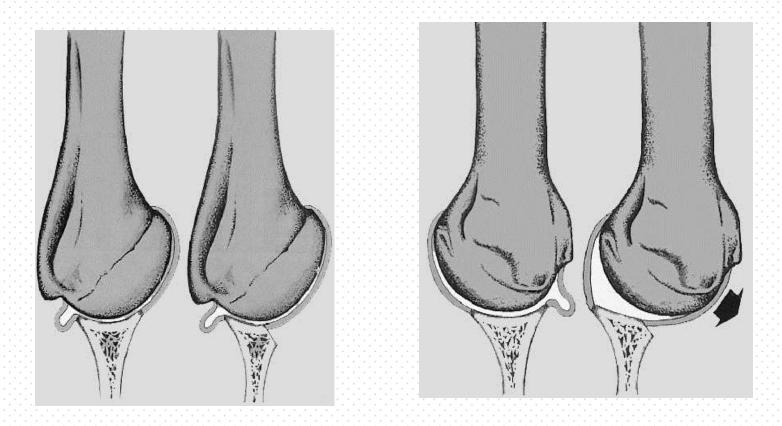
Pathology

- no essential pathological lesion
- Bankart lesion is most common pathological lesion (>80%)
- Excessive laxity of the shoulder capsule (>20%)
- Hill-Sachs lesion (a secondary pathological lesion)
- Glenoid rim fractures

Glenoid defect

Feb / 2000, J Bone Joint Surg (AM) :

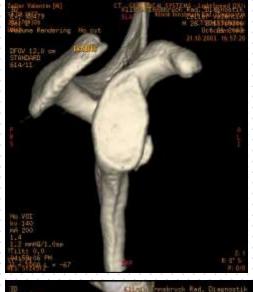
Itoi E - The effect of Glenoid defect on anteroinferior stability of the shoulder after Bankart repair: a cadaveric study



Sugaya H.e.a. : Glenoid rim morphology in recurrent anterior glenohumeral instability J Bone Joint Surg Am. 2003 May

TABLE I Morphology of the Glenoid Rim in One Hundred Shoulders with Recurrent Anterior Glenohumeral Instability

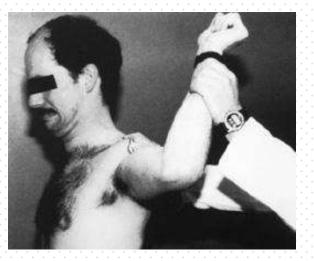
Morphology of Glenoid Rim	Prevalence
Bone fragment	50%
Large fragment (>20%)	1%
Medium fragment (5%-20%)	27%
Small fragment (<5%)	22%
Erosion or compression fracture	40%
Normal	10%

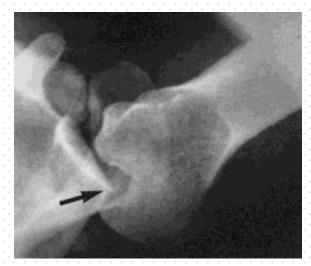


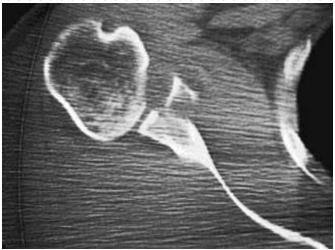


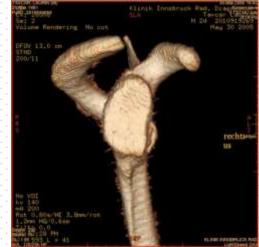
Evaluation

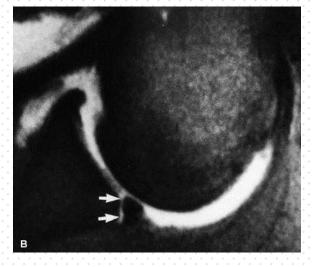
History
Physical Exam
X-Ray
CT Scan
MRI











laxity Test

Sulcus signDrawer Test







Farber AJ, Castillo R, Clough M, Bahk M, McFarland EG. Clinical assessment of three common tests for traumatic anterior shoulder instability. JBJS Am. 2006 Jul;88(7):1467-74.

Assessment of clinical value of :

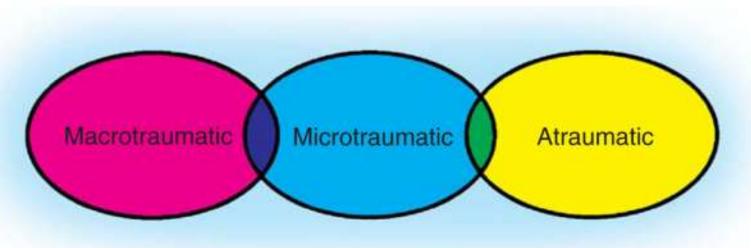
- Apprehension test
- Relocation test
- Ant. Drawer test



specific but not sensitive

use of apprehension rather than pain as the diagnostic criterion for instability

Matsen's classification system



TUBS or "Torn Loose"

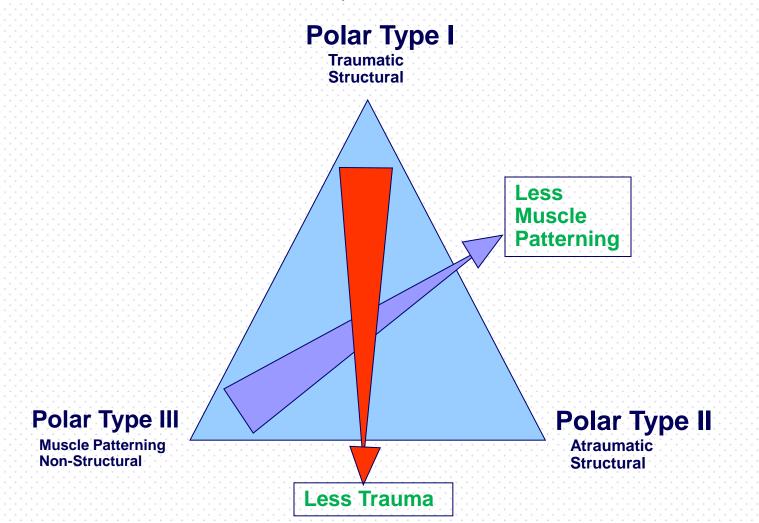
- Traumatic aetiology
- Unidirectional instability
- Bankart lesion is the pathology
- Surgery is required

AMBRI or "Born Loose"

- Atraumatic:
- Multidirectional instability
- Bilateral: asymptomatic shoulder is also loose
- Rehabilitation
- Inferior capsular shift: surgery required if conservative measures fail

Stanmore Classification (Bayley Triangle)

Lewis, Kitamura & Bayley Current Orthopaedics. 18:97-108. 2004



Operative Treatment of Anterior Shoulder Instability

Soft tissue procedures:

- Subscapularis Muscle Procedures (Putti-Platt, Magnuson-Stack)
- Bankart Procedure
- Capsular Reconstruction (Neer capsular shift)

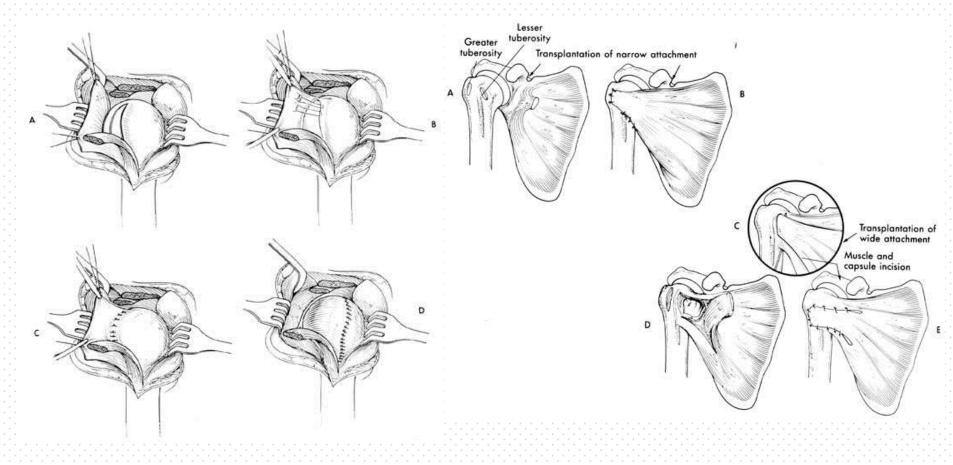
Bony procedures:

- Coracoid Transfer (Bristow-Latarjet Procedure)
- Osteotomy of the Proximal Humerus (Weber rotational osteotomy)
- Bone Block (Eden-Hybbinette Procedure)
- Osteotomy of the Neck of the Glenoid

Soft tissue procedures:

Subscapularis Muscle Procedures

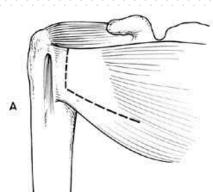
- Not correcting a labral or capsular defect
- Restriction of ER

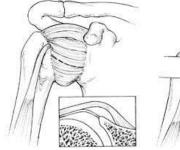


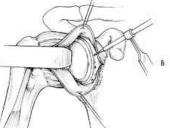
Soft tissue procedures:

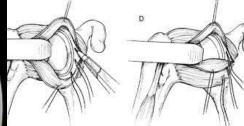
Bankart Procedure

- gold standard
- recurrence rates from 3% to 10%
- Open or arthroscopic











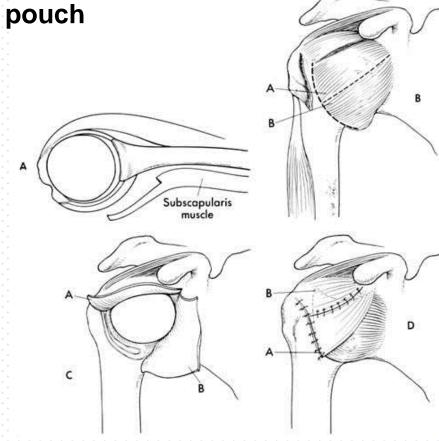


A

Soft tissue procedures:

Capsular Reconstruction (Neer capsular shift)

- Procedure for multidirectional instability
- Correct loose ,redundant inf. pouch



Capsular Plication (capsular shift)

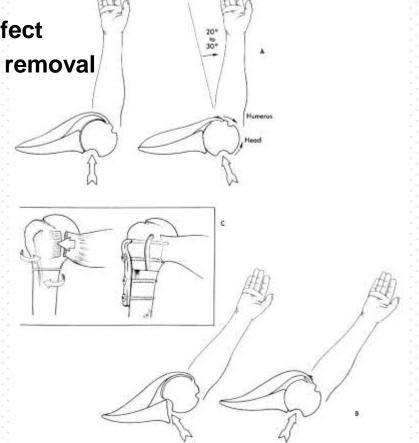






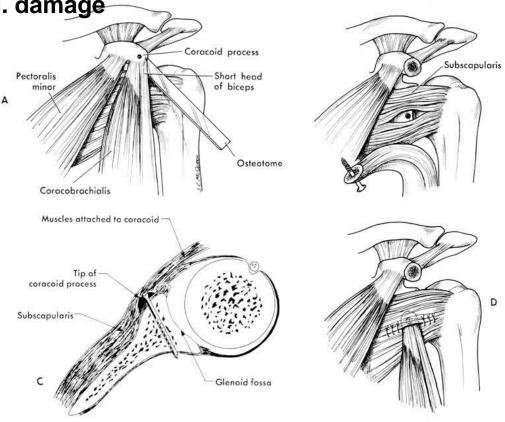
Osteotomy of the Proximal Humerus (Weber subcapital osteotomy)

- increased the humeral head retroversion
- Indicated in posterolateral humeral head defect
- Requirement for second operation for plate removal



Coracoid Transfer (Bristow-Latarjet Procedure)

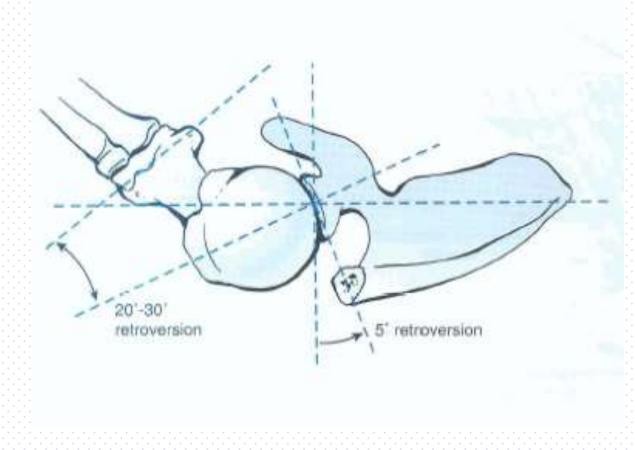
- Not correcting a labral or capsular defect
- Restriction of ER
- Possibility of musculocutaneus N. damage
- Decrease of IR power
- Osteoarthritis †



B

Osteotomy of the Neck of the Glenoid

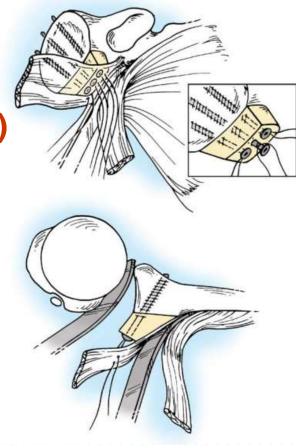
- Change the glenoid version
- posterior closing-wedge or anterior opening-wedge osteotomy
 too hazardous



Bone Block (Eden-Hybbinette Procedure)

- Extend the anterior glenoid by iliac graft
- Postoperative degenerative change

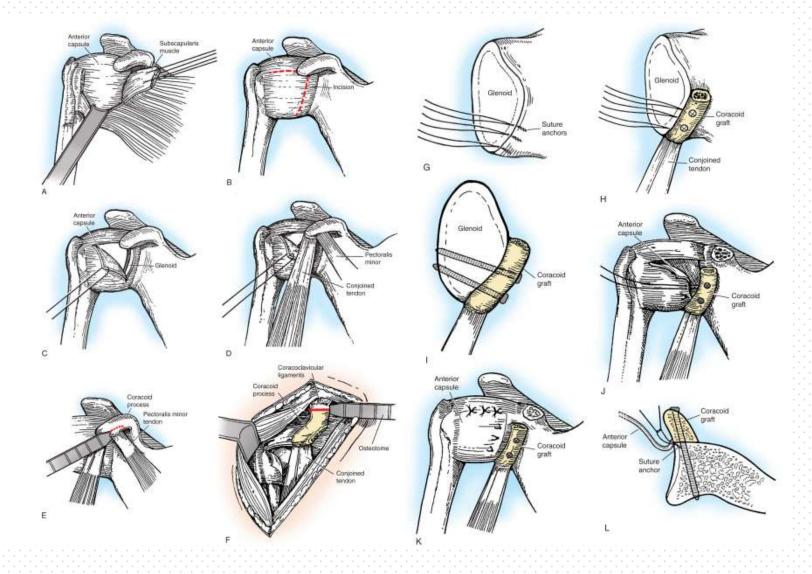


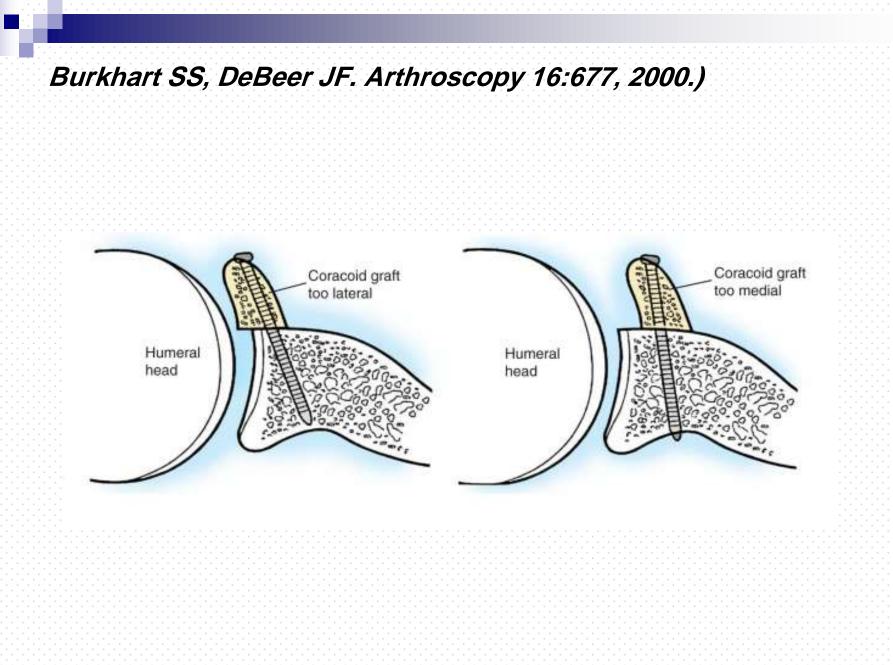


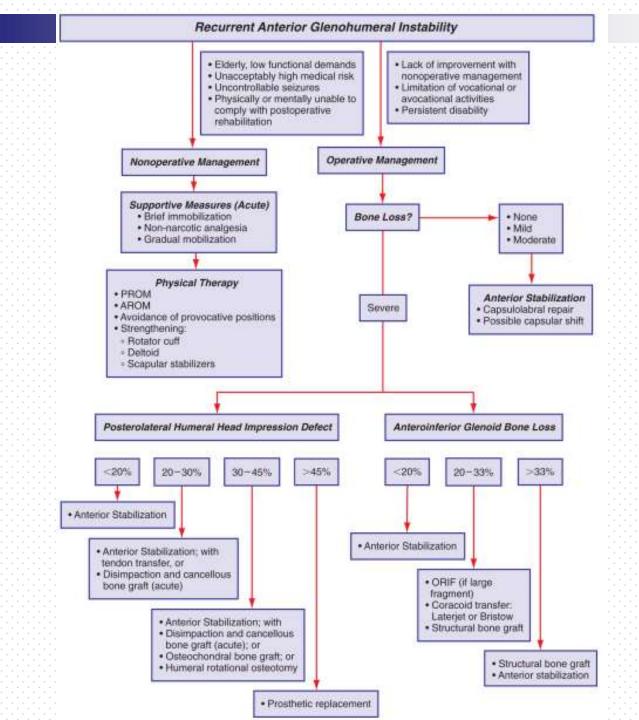
J-Span plasty / Resch



Burkhart SS, DeBeer JF. Arthroscopy 16:677, 2000.)







Summary

Large Bankart Lesion Bony Bankart Large Hill-Sachs Associated Lesions

Consider Bony Procedure Repair all coexisting lesions

Capsular Laxity Small Bankart Tear Small Hill-Sachs

Address capsular laxity

Polar Type II Atraumatic Structural

Polar Type III Muscle patterning Non-structural

Thank you for attention

Polar Type I traumatic structural